Enterprise Content Management
Mobile

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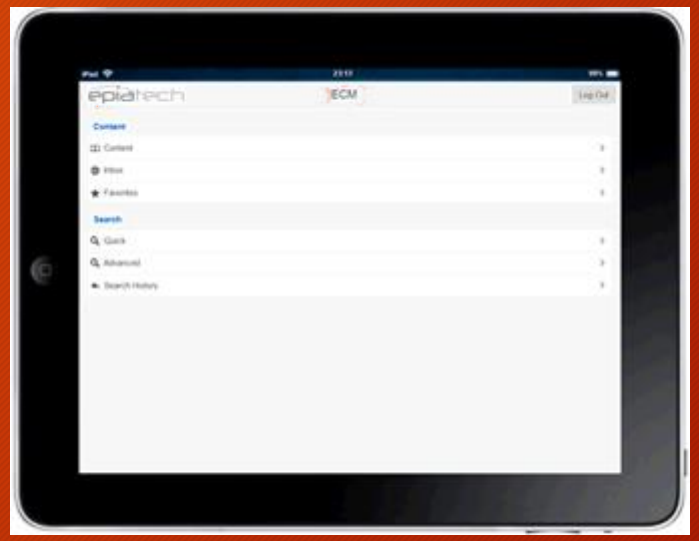
ECM Mobile
Introduction - What is it?

- Mobile solution on top of recognized ECM system
- It’s HTML5 / Web based application.
- It runs on any modern mobile device or tablet with installed Web browser.



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ECM Mobile
Introduction – Benefits

- Light client – no custom client components
- Enable access for a Mobile devices

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ECM Mobile
Technical Design

- HTM5 Web based – ASP.NET MVC (Model View Controller)
- Telerik Kendo Web Controls (http://www.telerik.com/kendo-ui)
- Single HTML page with “views”
- Hosted on IIS- can be deployed on existing ECM Web server or on a separate IIS Server – independent of existing, validated system.
- Dependencies
  - ECM client components
  - Oracle Client
  - Oracle database tables - can be created in a separate schema with read-only access to the ECM schema.

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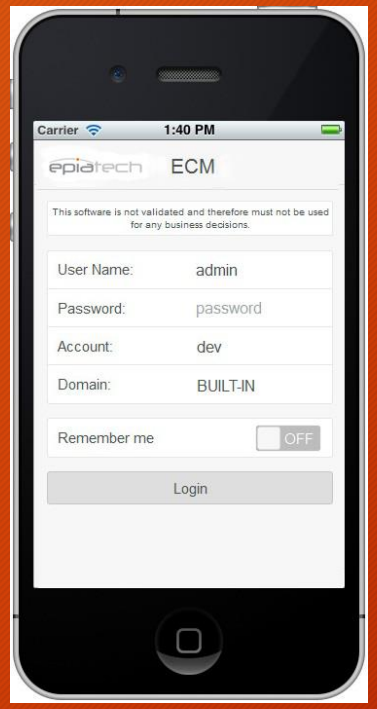
ECM Mobile
User Interface - Functionalities

- Login with built-in or domain users credentials
- Browse LCDF – view file properties
- Inbox
  - Retention
  - BPM Inbox
- Search
  - Quick
  - Advanced
- Custom Favorites

ECM Mobile
User Interface - Login

Enter user name and password



Could be "built-in" user or domain user

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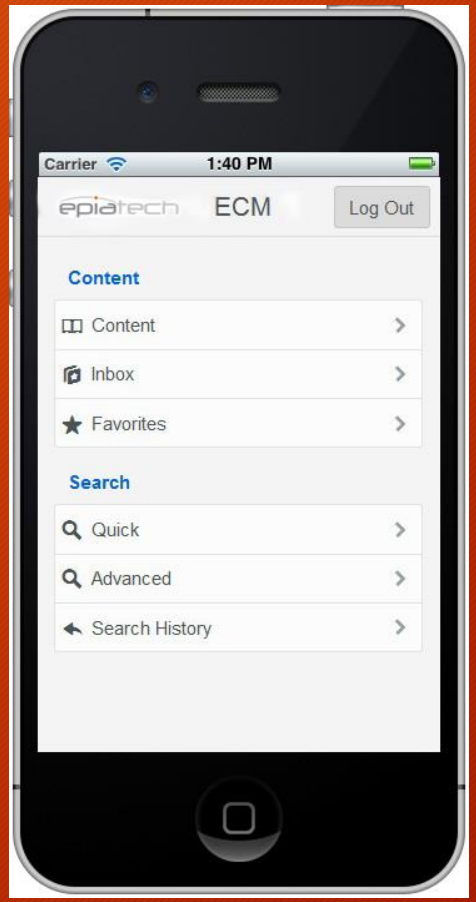
ECM Mobile
Main Window

- Main widow for the ECM Mobile offers the following functionalities:

- Content
  - Browse LCDF
  - Inbox for retention and BPM tasks
  - Favorites
- Search
  - Quick
  - Advanced
  - Search History



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ECM Mobile
Browse LCDF - Content

Pagination

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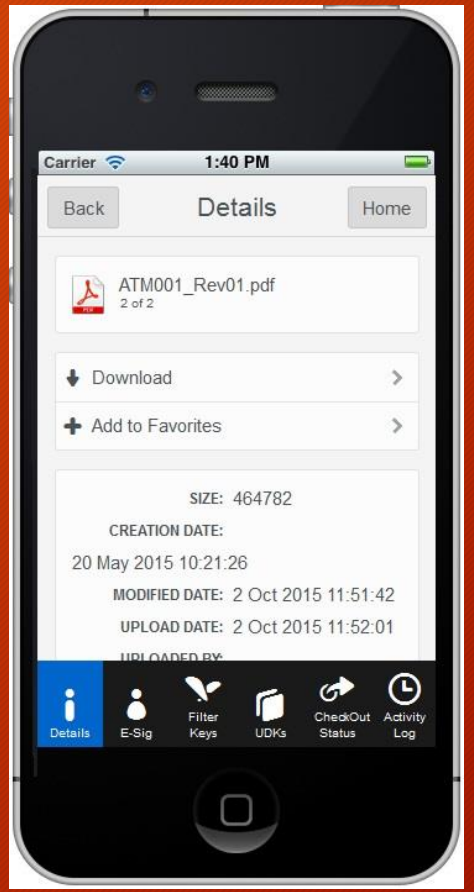
ECM Mobile
File properties - Details

- File properties
  - Basic file information (same as in ECM)
    - Details
      - File download
      - Add files to favorites
    - E-Signature
    - Filter Keys
    - UDK’s
    - Check Out status
    - Activity Log



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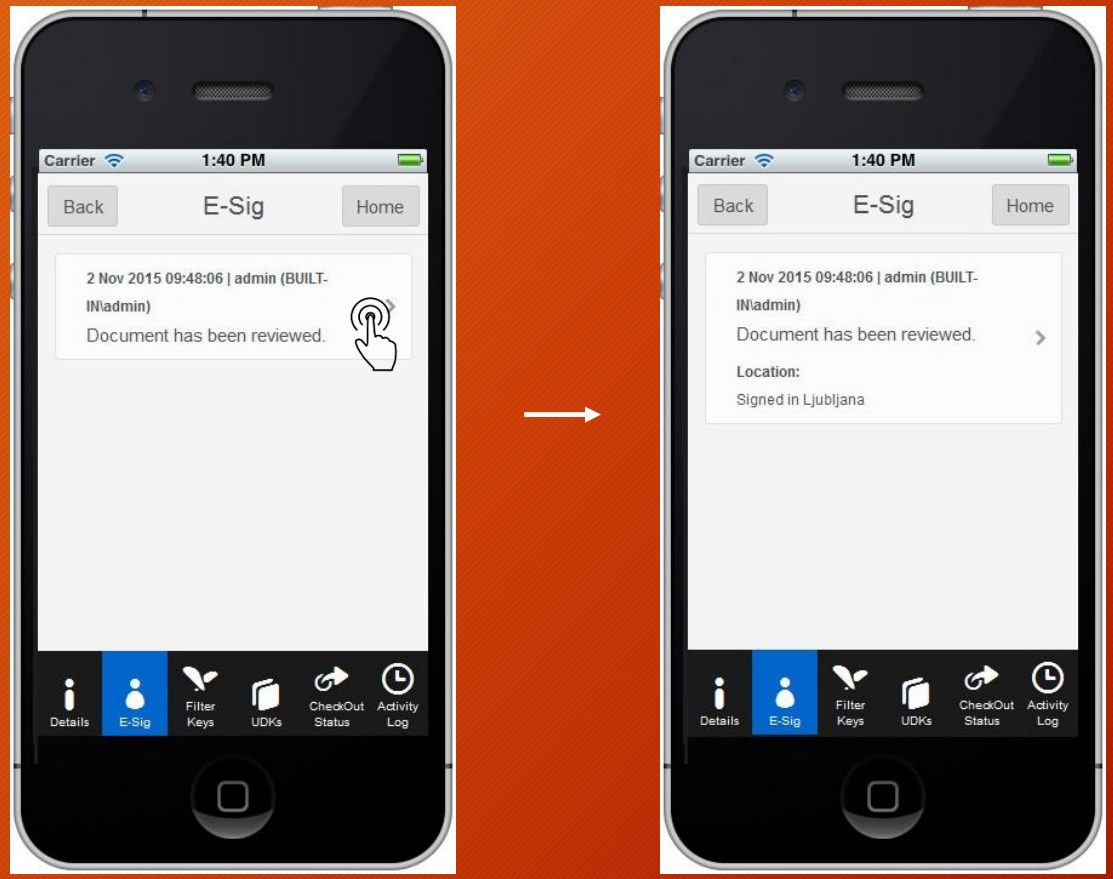
ECM Mobile
File properties – eSignature



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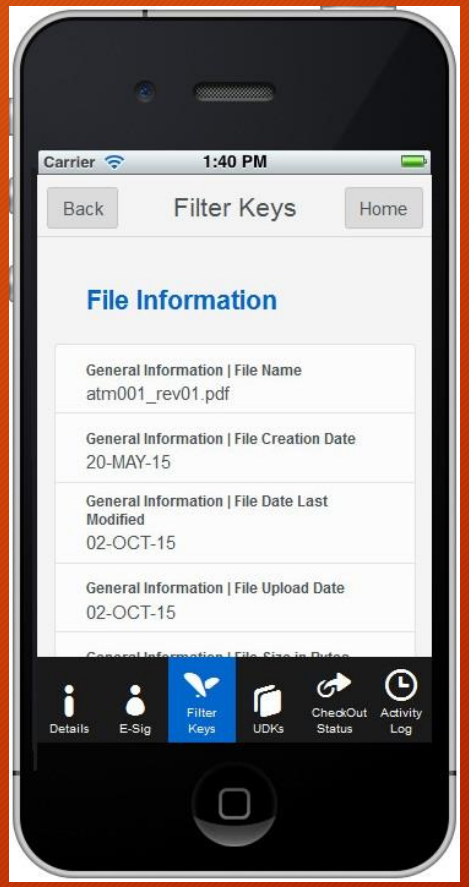
ECM Mobile
File properties – Filter Keys



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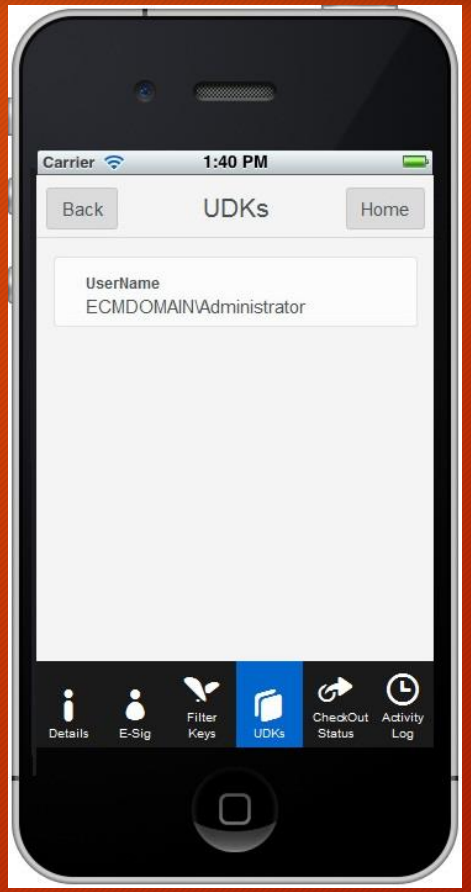
ECM Mobile
File properties – User Defined Keys

- File user defined keys (UDK's)

Example shows
"UserName" as a UDK assigned to a file



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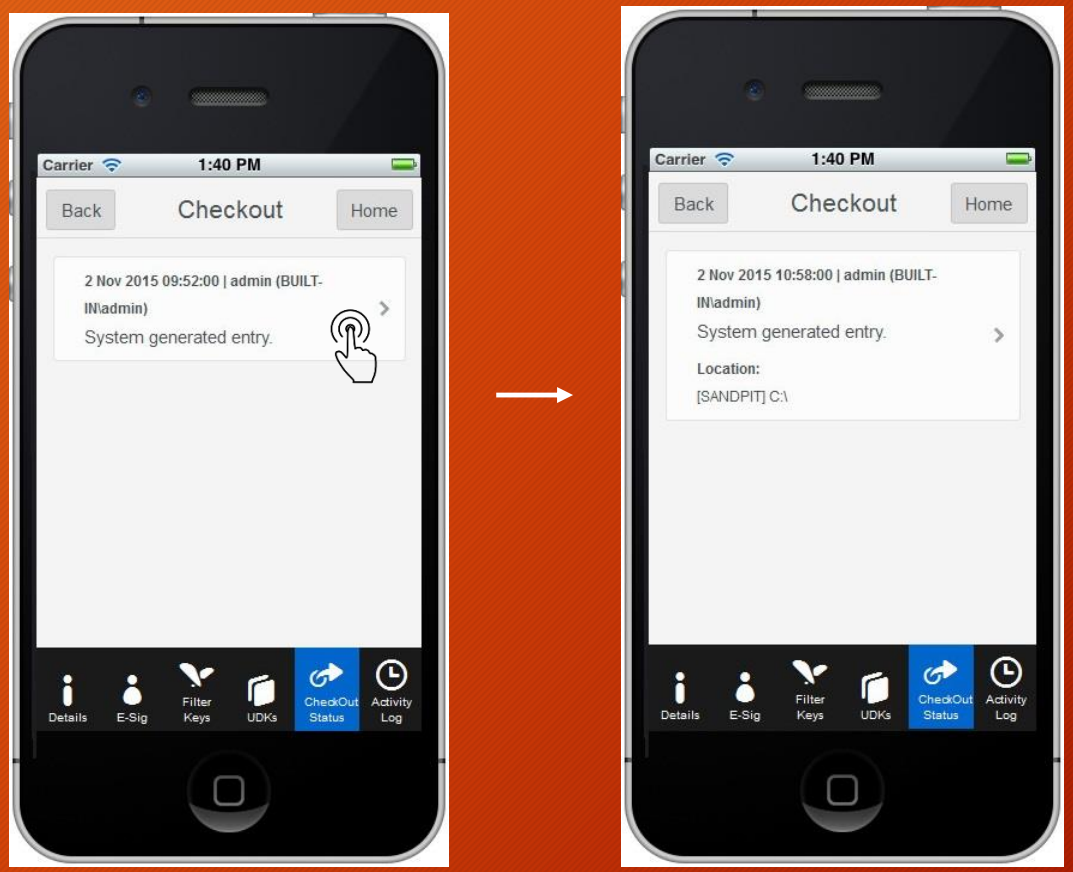
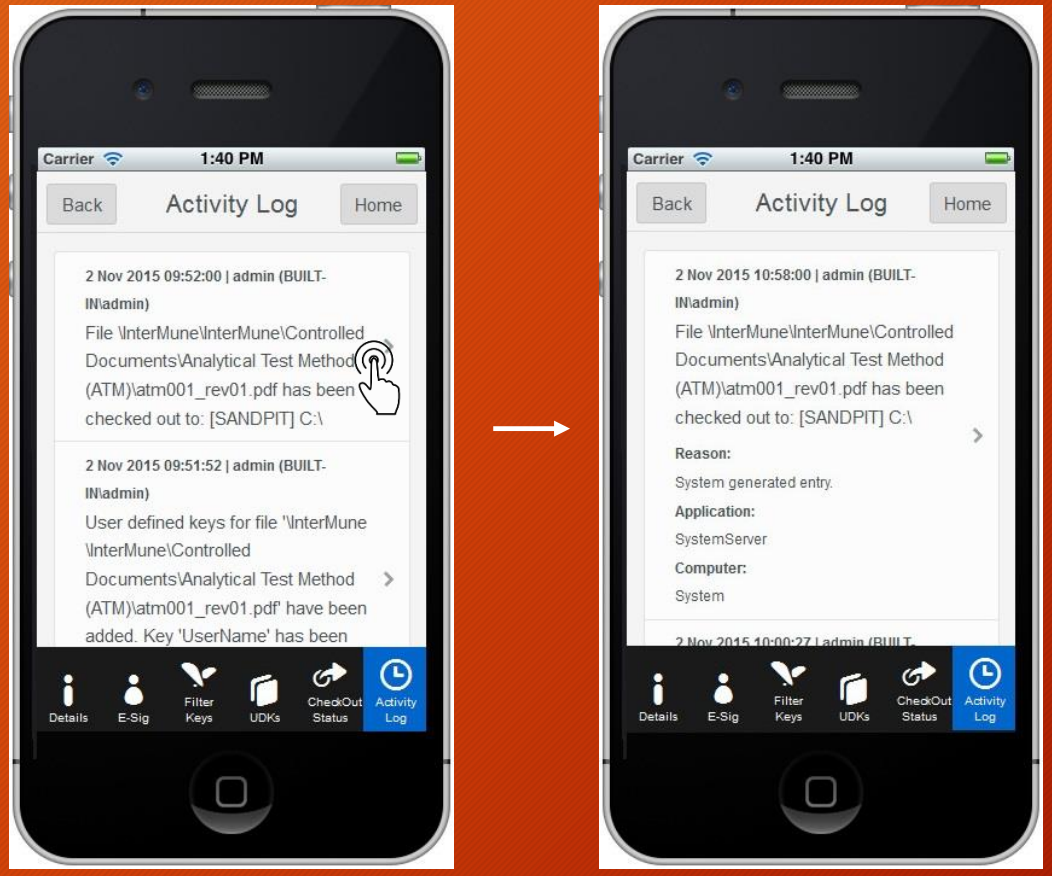
ECM Mobile
File properties – Check Out Status



ECM Mobile
File properties – Activity Log



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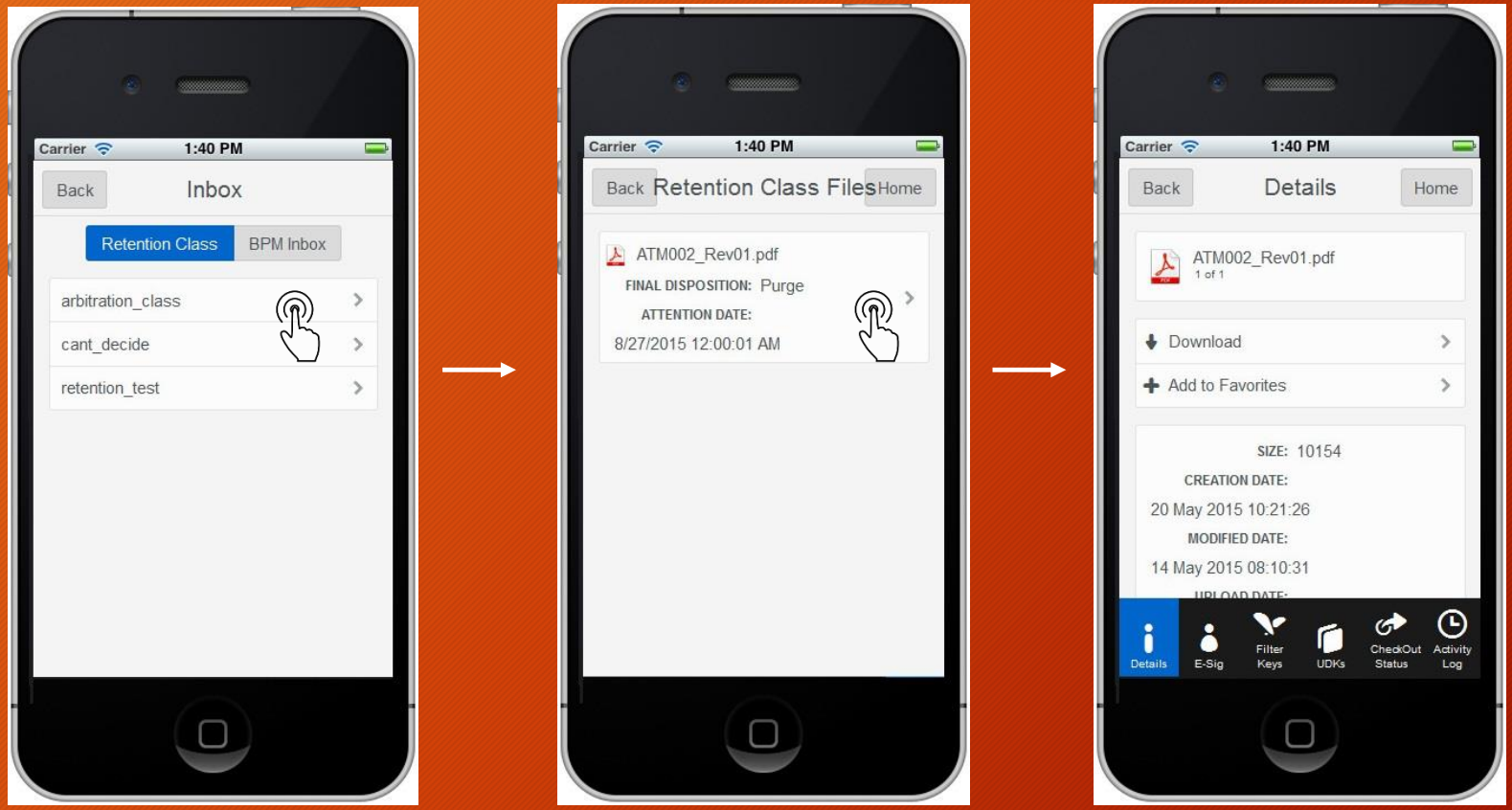
ECM Mobile
Inbox- Retention



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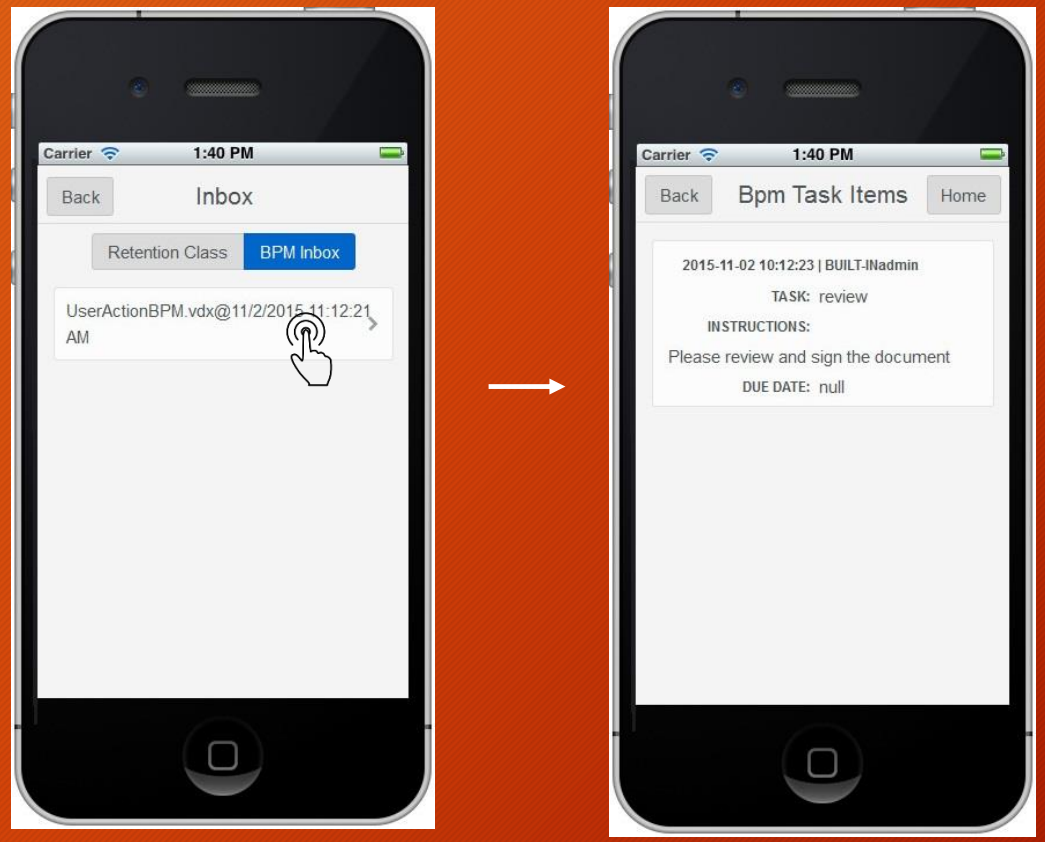
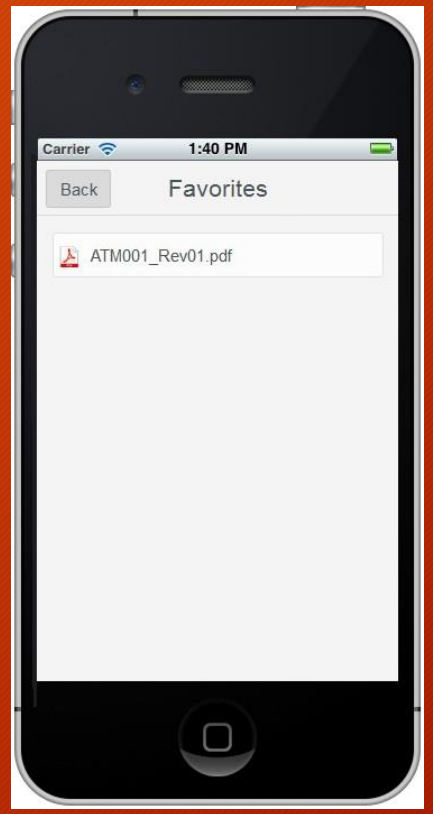
ECM Mobile Inbox- BPM



ECM Mobile Favorites

- User can save file into his/hers favorite folder. This files are added independently of the ECM application and are visible only on a mobile ECM.

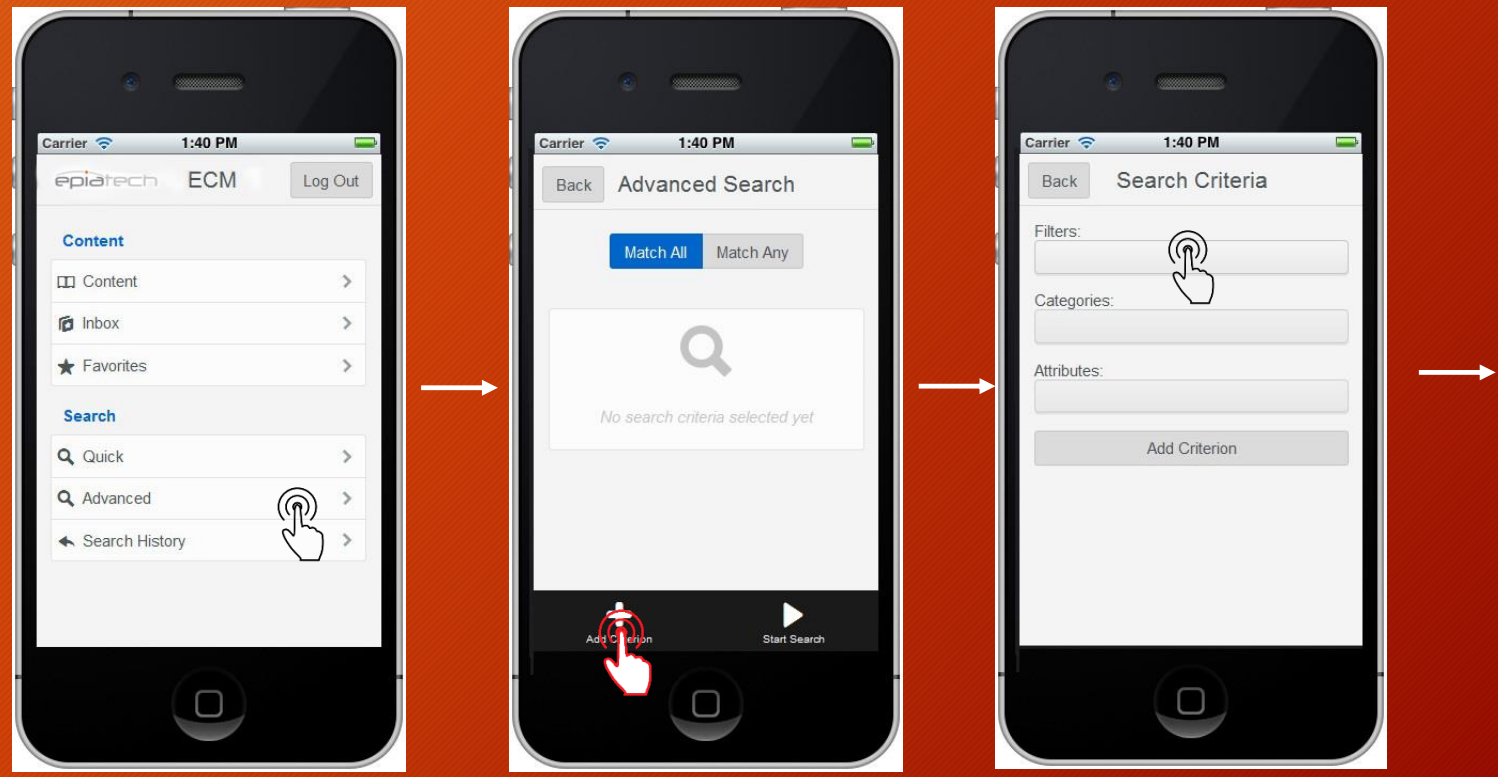


ECM Mobile
Search – Quick

Quick search – asynchronous search with possibility to abort
After search is initiated search criteria is stored into the “Search History”

ECM Mobile
Search – Advanced

Advances search offers the user to select Filter Keys and User defined keys to compose search criteria. User can select “Match All” or “Match Any” when specifying more than one search criteria.



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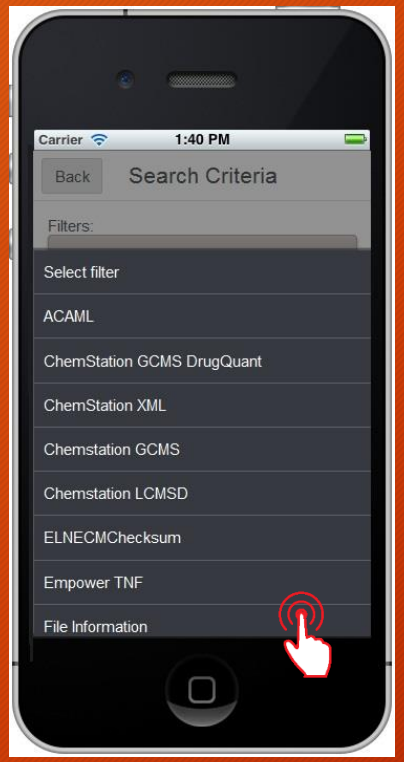
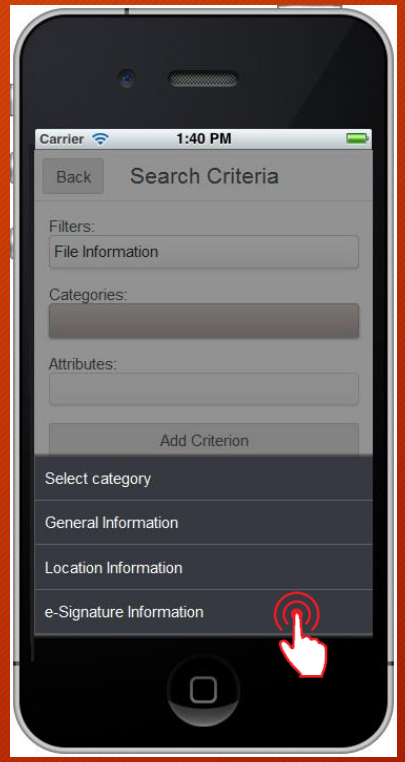
ECM Mobile
Search – Advanced

Advanced search also stored search criteria into the “Search History”
Only search criteria is stored, search results are NOT saved.

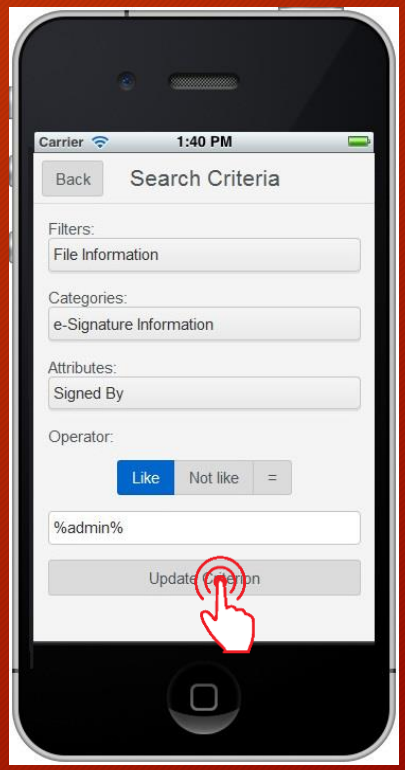
Select filter name/template



Select filter category



Select attribute and type a value



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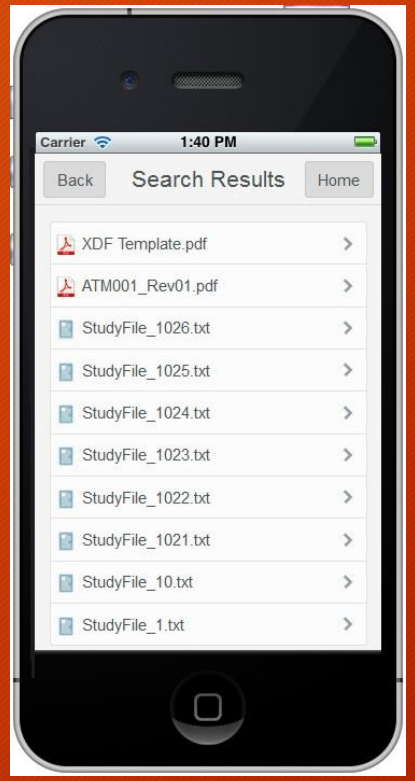
ECM Mobile
Search – Advanced

Search is executed asynchronously and can be aborted at any time

Search results



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